

Disclosure Form – Escrow Charges

CHARGES FOR DOCUMENTS PROVIDED AS REQUIRED BY SECTION 4525*

Property Address

Owner of Property

Owner's Mailing Address

(If known or different from property address)

Provider of the Section 4525 Items:

Print Name

Position or Title

Association or Agent

Date Form Completed: _____

Check or Complete Applicable Column or Columns Below

Document	Civil Code	Included	Not Available (N/A) or Not Applicable (N/App)
Articles of Inc. or statement that not incorporated	4525(a)(1)		
CC&Rs	4525(a)(1)		
Bylaws	4525(a)(1)		
Operating Rules	4525(a)(1)		
Age restrictions, if any	4525(a)(2)		
Rental restrictions, if any	4525(a)(9)		
Annual budget report or summary, including reserve study	5300 and 4525(a)(3)		
Assessment and reserve funding disclosure summary	5300 and 4525(a)(4)		
Financial statement review	5305 and 4525(a)(3)		
Assessment enforcement policy	5310 and 4525(a)(4)		
Insurance summary	5300 and 4525(a)(3)		
Regular assessment	4525(a)(4)		
Special assessment	4525(a)(4)		
Emergency assessment	4525(a)(4)		

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Other unpaid obligations of seller	5675 and 4525(a)(4)		
Approved changes to assessments	5300 and 4525(a)(4), (8)		
Settlement notice regarding common area defects	4525(a)(6), (7), and 6100		
Preliminary list of defects	4525(a)(6), 6000, and 6100		
Notice(s) of violation	5855 and 4525(a)(5)		
Required statement of fees	4525		
Minutes of regular board meetings conducted over the previous 12 months, if requested	4525(a)(10)		

Total fees for these documents: \$_____

* The information provided by this form may not include all fees that may be imposed before the close of escrow. Additional fees that are not related to the requirements of Section 4525 may be charged separately.